# ANYTIME TAX SERVICE RATES INDIVIDUAL

EZ Form /1040 SR\$	399
1040 A Short Form\$	
1040 Long Form\$	649
1040 Long Form + LLC\$	874

\*\* Fees includes E-filing for Federal & State

### **BUSINESS**

Corporations: C-Corp (1120), S-Corp (1120S), Partnership (1065), LLCs treated as Joint Ventures and Estates are handled on a case by case basis starting at \$ 1395

## **AMENDED TAX RETURN**

Same fee schedule as above will apply, plus \$ 249 to prepare the 1040X Amended Form

### **FEES THAT MAY APPLY**

- 4% Tax on all transactions
- 3% Credit Card processing fee
- \$ 25 and up for Mailing fee
- \$ 150 Bank processing fee for the No Out of Pocket (NOOP) option
- \$ 650 and up for Data Aggregation (if applicable)

#### **HOURS OF OPERATION**

Anytime Tax Service office hours are Monday through Friday, 7:00 AM – 12 midnight. On Saturday and Sunday, we are open the entire 24 hours for each day. Please call to schedule an appointment.

## **HOW TO SUBMIT YOUR DOCUMENTS**

- Send to ATS Secure Fax: 1-888-856-1946
- Submit your password protected documents to Protaxuser@hotmail.com
- If you prefer to drop off your documents in person, you may utilize our Concierge Service Monday through Friday 8:00 AM – 8:00 PM. Please address your envelope to Anytime Tax Service Suite 480, Attention Rodney Warthem or Yvonne Williams. Please call 703-201-1100 to confirm





# FORMS OF PAYMENTS ACCEPTED







#### **OUR SERVICES**





# **CONTACT INFO**

- 12000 Market Street Suite 480 Reston, Virginia 20190
- **Rodney Warthem** (301) 512-1000
- **Yvonne Williams** (703) 201-1100
- **Secure Fax: 1-888-856-1946**
- Margin Protaxuser@hotmail.com
  - www.anytimetaxservicellc.net

WE STAND BEHIND THE NUMBERS!

#### **OUR SERVICES**

Anytime Tax Service provides a wide range of tax services. We provide the expertise, tools and personalize services to help you make smart tax decisions. Our services are:

- ✓ Individual Tax Preparation
- ✓ Business Tax Preparation
- Audit Preparation & Reconsideration
- Audit Representation
- Tax Planning
- Estate Planning
- Business Consulting
- ✓ Electronic Filing

### **SPECIALTY SERVICES:**

Anytime Tax Service provides personalized services that are not included as part of the tax preparation. Fees apply. Additional service includes:

- Amended Returns: Current year plus two prior years can be electronically filed. All other years must be mailed.
- Ministers, Clergy and Religious Order Housing Allowances, Profit and Loss
- Independent Contractors: Security Personnel, Information Technology Professionals, Government Workers, Entertainers, Military (Active and Retired)
- Prior Years or Back Taxes, starting from tax year 1995 and forward
- IRS Offer in Compromise (OIC)
- Innocent/Injured Spouse Relief
- Tax Settlement, IRS Installment Agreements, Streamline and Customized Installment Plans
- IRS Financial Statement Preparation and Financial Planning
- Taxpayer Audit Representation: Face to Face and or Correspondence and Mail with the IRS
- Debt Cancellation and Loan Modification
- Perform Pre-Bankruptcy Analysis on the discharging of back taxes
- Tax Liens and Levy Removal, and Avoidance of Wage Garnishment
- Handle IRS W-4 Withholdings
- · Identity Theft and Tax Fraud assistance

# DOCUMENTS USED FOR PREPARING YOUR RETURN:

- Form W-2 Wage and Tax Statement
- 1099-G Unemployment Compensation (Not claiming Unemployment Compensation may delay processing your return)
- · Rental Income for Landlords
- 1098 Mortgage Interest Statement
- Home Equity Line of Credit (HELOC) interest
- Property Tax and Real Estate Taxes paid
- Mortgage Insurance Premiums
- Mortgage Points
- 1099 Non-employee compensation
- 1099-B Stock and Broker proceeds
- Stocks and Bonds (Day Trading)
- Savers Credit, Retirement Account, IRAs, Roth's, CDs, 401K, Cafeteria Plans
- K-1 Estates and Trusts
- Bank Interest paid
- CD Interest paid
- State Tax Return Refund
- Military Combat Pay
- Disaster Relief donations
- Property Insurance
- Business Insurance
- Causality Insurance
- Self-Employment Insurance
- Principle Owners Insurance
- 1099-MISC Income for Independent Contractors
- Business Consultants
- Security Officers
- Ministers and Clergy
- Home Health Nurse
- Real Estate Professionals
- Police Officers
- Project Managers and Consultants
- Entertainers
- Mechanics
- Truck Drivers (Commercial Driver, Bus Drivers)



# DOCUMENTS USED FOR PREPARING YOUR RETURN:

- Child and Dependent Care Credit or Deductions
- EITC Earned Income Tax Credit for Children
- Additional Child Tax Credit (ACTC)
- Qualifying Wage Earners
- Child Tax Credit for Dependents under age 17; the IRS requires due diligence documents for Dependent(s) who resides with Taxpayer. Birth Certificate, SSN, School Records, Deed, or a divorce/court order decree
- Medical, Lab, Prescription Expenses
- Health or Medical Savings Accounts
- Home Office Deductions
- Business Asset List
- Vehicle Property Tax
- Vehicle Registration Fee
- Mileage log for miles driven for charity, medical, or business
- Electric Vehicle Credit
- Hybrid (Energy Efficiency) Credit
- · Casualty and Theft Losses Credit
- Home Energy Efficiency Credit
- Federally declared disaster areas
- Student Loan Interest (1098-T)
- Tuition & Education Expense (1098-T)
- Moving expense for current job greater than 50 miles
- Charitable Contributions (Religious Tithes and Offerings, Cash donations, Clothing and furniture donations)



We Stand Behind The Numbers